## **RBC Wealth Management**



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## THE ELBERT HOLSTAD GROUP JOINS RBC WEALTH MANAGEMENT'S EXCLUSIVE PORTFOLIO FOCUS – SENIOR PORTFOLIO MANAGER GROUP

Fargo, January 1, 2016 – The Elbert Holstad Group – Financial Advisors in RBC Wealth Management's Fargo office, recently were selected as members of the firm's Portfolio Focus – Senior Portfolio Manager Group, an exclusive group of financial advisors recognized for their success in building feebased discretionary portfolio management practices. The Senior Portfolio Manager Group is the highest level of recognition that the firm bestows upon its fee-based discretionary financial advisors.

To qualify for the group, The Elbert Holstad Group demonstrated a commitment to creating and managing customized portfolios designed to meet client's individual investment needs, enhancing their professional knowledge and portfolio management skills, and maintaining an excellent record of customer service.

RBC Wealth Management financial advisors assist individual, corporate, and institutional clients by providing a wide array of Wealth Management solutions such as stocks, taxable and tax-exempt bonds, options and mutual funds. They also assist clients with retirement plans and money management programs.

## **About RBC Wealth Management – U.S.**

In the United States, RBC Wealth Management operates as a division of RBC Capital Markets, LLC. Founded in 1909, RBC Capital Markets, LLC. is a member of the New York Stock Exchange, the Financial Industry Regulatory Authority, the Securities Investor Protection Corporation, and other major securities exchanges. RBC Wealth Management has \$273 billion in total client assets with 1,900 financial advisors operating in 200 locations in 41 states.

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