



Integrity — We are transparent in offerings; there are no hidden costs.

Our approach to providing advisory services focuses on tailoring strategies to your unique needs and delivering the world-class capabilities of RBC Wealth Management. We are priced competitively for the value of services we provide. It is important to us that our clients know all costs associated, and that they are justified, reasonable and minimized to the extent possible. Our cost-efficient structure keeps money in our client's pockets.

Please review the breadth and depth of the ways our relationship benefits you. We want you to know that we are on your side — from aspiration to achievement.

Wealth management services — To address all aspects of your financial life.

Accessibility — To address any questions or concerns you may have.

Research and information services — To help you be well-informed about your investments.

Investment solutions — To help you build, preserve and enjoy your wealth.

Monitoring and reporting — To help you track and monitor your progress toward your financial goals.