

Personal Budget



Wealth
Management

Prepared for:

Prepared by:

Prepared on:

The Westside Group

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www.thewestsidegroupnbc.com

	January	February	March	April	May	June	July	August	September	October	November	December	Year
Income													
Wages													
Interest/dividends													
Miscellaneous													
Income totals:													
Expenses:													
Home													
Mortgage/rent													
Utilities													
Home telephone													
Cellphone													
Home repairs													
Home improvement													
Home security													
Garden supplies													
Home totals:													
Daily living													
Groceries													
Child care													
Dry cleaning													
Dining out													
Housecleaning service													
Dog walker													
Daily living totals:													

Investment and insurance products offered through RBC Wealth Management are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, or guaranteed by, a bank or any bank affiliate, and are subject to investment risks, including possible loss of the principal amount invested.

[illegible]

	January	February	March	April	May	June	July	August	September	October	November	December	Year
Dues/subscriptions													
Magazines													
Newspapers													
Public radio													
Public television													
Religious organizations													
Charity													
Dues/subscriptions totals:													
Personal													
Clothing													
Gifts													
Salon/barber													
Books													
Music													
Personal totals:													
Financial obligations													
Long-term savings													
Retirement													
Credit card payments													
Income tax													
Other													
Financial obligations totals:													
Misc. payments													
Other													
Other													
Other													
Other													
Misc. payments totals:													
Total expenses:													
Cash short/extra:													

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