

2019 *Working Mother's* Top Wealth Advisor Moms



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RBC Wealth Management is pleased to announce that Catherine has been named to the 2019 *Working Mother's* Top Wealth Advisor Moms list in the U.S.

The SRI Wealth Management Group's mission is to drive positive social and environmental impact through the capital markets. We use sustainable investing practices as a comprehensive and process-driven lens to mitigate risks and generate alpha, while meeting clients' risk and return objectives. We believe investors have a critical role in developing a sustainable and just world.

Please join us in congratulating Catherine on this noteworthy honor.



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2019



**Wealth
Management**

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Source: workingmother.com, (October, 2019). Data provided by SHOOK™ Research, LLC. Data as of 3/31/19. SHOOK™ Research considered Wealth Advisors who are mothers with children living at home and under the age of 21. Ranking algorithm is based on qualitative measures derived from telephone and in-person interviews and surveys: service models, investing process, client retention, industry experience, review of compliance records, firm nominations, etc.; and quantitative criteria, such as assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research, LLC. Neither SHOOK nor Working Mother receives compensation from the advisors or their firms in exchange for placement on a ranking. The financial advisor does not pay a fee to be considered for or to receive this award. This award does not evaluate the quality of services provided to clients. This is not indicative of this financial advisor's future performance. For more information see www.SHOOKresearch.com.