

Barron's Top 1,200 Financial Advisors in 2019



Barron's Top 1,200
Financial Advisors
2019



Patrick Severo, AWM, CIMA®

Managing Director – Financial Advisor
Advanced Wealth Manager – Senior Consulting Group

SB Wealth Strategies

9665 Wilshire Boulevard | Beverly Hills, CA 90212

(310) 205-7797

pat.severo@rbc.com

www.sbwealthstrategies.com

It is with great pride and pleasure that we announce to you that for the eleventh consecutive year, Pat has been recognized by *Barron's* magazine as one of the nation's Top 1,200 Financial Advisors.

This prestigious award goes to a select group of our nation's top financial advisors. We are proud to have one of our own at RBC Wealth Management rank #113 in the state of California. *Barron's* ranks nominees based on several factors which include: quality of practice, revenues generated and assets under management. Out of thousands of nominees, the 1,200 recipients of the award represent approximately less than one percent of all advisors in the industry.

The commendation afforded to Pat did not happen without great efforts and years of commitment to best serving the needs of his clients. Pat stands out as an example of professionalism and integrity and is someone who has always stayed true to his core values.

As leaders in the financial services industry, we are proud to say that Pat is truly one who strives every day to uphold the highest standards of service and keeps your best interests above all else. We also recognize that his achievement could not be possible without valued clients like you.

We are honored that you have entrusted your financial future to Pat and RBC Wealth Management, and we look forward to the years to come.



**Wealth
Management**

Investment and insurance products offered through RBC Wealth Management are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, or guaranteed by, a bank or any bank affiliate, and are subject to investment risks, including possible loss of the principal amount invested.

The *Barron's* Top 1200 Financial Advisors Award is based on the following criteria: The individual is credentialed as a FINRA registered representative, assets under management, revenue produced for the firm, regulatory and compliance record. The financial advisor does not pay a fee to be considered for or to receive this award. This award does not evaluate the quality of services provided to clients. This is not indicative of this financial advisor's future performance.

RBC Wealth Management, a division of RBC Capital Markets, LLC, Member NYSE/FINRA/SIPC. © 2019 All rights reserved.

19-01-6204 (03/19)