

# 2018 *Forbes*/SHOOK Best-In-State Wealth Advisor

*Forbes*/SHOOK



**Forbes/SHOOK Best-In-  
State Wealth Advisor**  
2018



## **Mike Geri, CFP®**

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RBC Wealth Management is pleased to announce that Mike Geri has been named to the 2018 *Forbes*/SHOOK Best-In-State Wealth Advisor list in the U.S. Best-in-state rankings were developed by SHOOK Research and are based on in-person and telephone due-diligence meetings and a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations, and quantitative criteria, including assets under management and profitability.

**Please join us in congratulating Mike on this noteworthy honor.**



**Wealth  
Management**

**Non-deposit investment products offered through RBC Wealth Management are not FDIC insured, are not a deposit or other obligation of, or guaranteed by, a bank, and are subject to investment risks, including possible loss of the principal amount invested.**

Source: Forbes.com (Jan. 2018). America's Top Wealth Advisors: State-By-State ranking was developed by SHOOK Research and is based on in-person and telephone due diligence meetings and a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations; and quantitative criteria, including: assets under management and profitability. For more information: [www.SHOOKresearch.com](http://www.SHOOKresearch.com).

This award does not evaluate the quality of services provided to clients and is not indicative of this advisor's future performance. The financial advisor does not pay a fee to be considered for or to receive this award.

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18-SE-1846 (03/18)