



The FM Investment Group of RBC Wealth Management invites you to

## 2019 Annual Investment Conference

Wednesday, June 12, 2019

10 a.m.–5 p.m. | Cocktail party: 5–7:30 p.m.

### The University Club of New York

1 West 54th Street  
New York, NY 10019

RSVP to Jesus Medina at (212) 703-6086 or [jesus.medina@rbc.com](mailto:jesus.medina@rbc.com).

## Featured speakers at the conference

### Parker Roy

Managing Director,  
Head of Distribution –  
Public Securities Group,  
Brookfield Asset Management

### Janet Engels

Head, Portfolio Advisory Group – U.S.  
Equities, RBC Wealth Management

### Scott Black

Founder and President of  
Delphi Management, Inc.

### Alvarez Symonette

Director of Finance and Investments,  
Lady M Confections, Inc.

### Sean Connor

Managing Director – Owl Rock  
Capital Partners and Owl Rock  
Capital Securities, LLC

### Zung Nguyen

Founder and President,  
ZTN Capital Consulting LLC

### Michael Kennedy

Sr. Managing Partner, CEO and  
founder of Veracen, LP

### Chad Goldberg, CFA

Principal – Portfolio Manager,  
Marshfield Associates, Inc.

### Robert Spielman CPA

Partner – Tax and Business  
Services division, Marcum  
Accountants

### Darren Bagert

Two-time Tony Award,  
Drama Desk, and Outer Critics  
Circle Award-winning producer

### Wendy Federman

Eight-time Tony Award-winning  
theatre and film producer

### Daniel Sullivan

Wealth Strategist, RBC Wealth  
Management

### Jim Aronson, CFP®

Founder, Insurance Designs  
Corporation, LLC

### Steven M. Schanker, Esq.

Partner, Schanker and  
Hochberg, P.C.

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FM Investment Group

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**Wealth  
Management**

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Securities offered through RBC Wealth Management. RBC Wealth Management is not affiliated with the firm mentioned above.

RBC Wealth Management does not provide tax or legal advice. We will work with your independent tax/legal advisor to help create a plan tailored to your specific needs.

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