2020 *Forbes* Top Next-Gen Wealth Advisor

Patrick P. Vaughan Jr., CFP®
Senior Vice President – Financial Advisor
Senior Consulting Group

The Brinton Dingle Wealth Management Group
100 Light Street, 24th Floor | Baltimore, MD 21202

(410) 659-4694
patrick.p.vaughan@rbc.com
us.rbcwealthmanagement.com/brintondingle/home

RBC Wealth Management is pleased to announce that Patrick was named to the *Forbes* Top Next-Gen Wealth Advisors list in the U.S. Top Next-Gen awards were developed by SHOOK Research, recognizing top financial advisors at national, independent, regional and bank broker-dealers from across the U.S. that were born in 1981 or later.

Please join us in congratulating Patrick on this noteworthy honor.

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• 2020 •

Wealth Management

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Source: Forbes.com (July, 2020). SHOOK considered advisors born in 1981 or later with a minimum 4 years as an advisor. Advisors have: built their own practices and lead their teams; joined teams and are viewed as future leadership; or a combination of both. Ranking algorithm is based on qualitative measures: telephone and in-person interviews, client retention, industry experience, credentials, review of compliance records, firm nominations; and quantitative criteria, such as: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research, LLC, which does not receive compensation from the advisors or their firms in exchange for placement on a ranking, and are not indicative of future performance or representative of any one client's experience. The financial advisor does not pay a fee to be considered for or to receive this award. This award does not evaluate the quality of services provided to clients. This is not indicative of this financial advisor's future performance. For more information see www.SHOOKresearch.com.

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