

# 2020 *Forbes*/SHOOK Best-In-State Wealth Advisor



## David Heide, CFP®

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RBC Wealth Management is pleased to announce that David was named to the *Forbes*/SHOOK Best-In-State Wealth Advisor list in the U.S. Best-In-State rankings were developed by SHOOK Research and are based on in-person and telephone due-diligence meetings and a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations and quantitative criteria, including assets under management and profitability.

**Please join us in congratulating David on this noteworthy honor.**



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Source: Forbes.com America's Top Wealth Advisors: State-By-State ranking was developed by SHOOK Research and is based on in-person and telephone due diligence meetings and a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations; and quantitative criteria, including: assets under management and profitability. For more information: [www.SHOOKresearch.com](http://www.SHOOKresearch.com).

This award does not evaluate the quality of services provided to clients and is not indicative of this advisor's future performance. The financial advisor does not pay a fee to be considered for or to receive this award.

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