Wealth Management

NEWS RELEASE

RBC WEALTH MANAGEMENT'S TERRI KOST
RECEIVES PROMOTION AND JOINS EXCLUSIVE CONSULTING GROUP

Newport Beach, CA (January X, 2019) – Terri Kost, a Financial Advisor in RBC Wealth Management's Newport Beach office, recently was promoted to the title of Senior Vice President from First Vice President.

She was also selected to be a member of the firm's Consulting Group, an exclusive group of advisors recognized for their success in building consultative, fee-based businesses. To qualify for the group, Terri demonstrated a commitment to a consultant-based investment practice, helped clients build investment portfolios and maintained an excellent record of customer service.

RBC Wealth Management financial advisors assist individual, corporate, and institutional clients by providing a wide array of Wealth Management solutions such as stocks, taxable and tax-exempt bonds, options and mutual funds. They also assist clients with retirement plans and money management programs.

Kost leads the Kost Investment Group at RBC Wealth Management. Drawing on experience and knowledge, the team offers customized wealth management advice and personalized service. They work closely with clients to develop investment strategies tailored to their needs.

About RBC Wealth Management – U.S.

In the United States, RBC Wealth Management operates as a division of RBC Capital Markets, LLC. Founded in 1909, RBC Capital Markets, LLC. is a member of the New York Stock Exchange, the Financial Industry Regulatory Authority, the Securities Investor Protection Corporation, and other major securities exchanges. RBC Wealth Management has $344 billion in total client assets with approximately 1,800 financial advisors operating in 200 locations in 42 states.

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