

# 2020 *Forbes*/SHOOK Best-In-State Wealth Advisor



## Alex Sugar, CFP®

Managing Director – Financial Advisor  
Senior Portfolio Manager

### The Core Group

75 State Street, Suite 1700 | Boston, MA 02109

(617) 725-1730

[alex.sugar@rbc.com](mailto:alex.sugar@rbc.com)

[us.rbcwealthmanagement.com/thecoregroup](http://us.rbcwealthmanagement.com/thecoregroup)

RBC Wealth Management is pleased to announce that Alex was named to the *Forbes*/SHOOK Best-In-State Wealth Advisor list in the U.S. Best-In-State rankings were developed by SHOOK Research and are based on in-person and telephone due diligence meetings and a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations and quantitative criteria, including assets under management and profitability.

**Please join us in congratulating Alex on this noteworthy honor.**



**Wealth  
Management**

Investment and insurance products offered through RBC Wealth Management are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, or guaranteed by, a bank or any bank affiliate, and are subject to investment risks, including possible loss of the principal amount invested.

Source: *Forbes*.com America's Top Wealth Advisors: State-By-State ranking was developed by SHOOK Research and is based on in-person and telephone due diligence meetings and a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations; and quantitative criteria, including: assets under management and profitability. For more information: [www.SHOOKresearch.com](http://www.SHOOKresearch.com).

This award does not evaluate the quality of services provided to clients and is not indicative of this advisor's future performance. The financial advisor does not pay a fee to be considered for or to receive this award.

© 2020 RBC Wealth Management, a division of RBC Capital Markets, LLC, Member NYSE/FINRA/SIPC. All rights reserved.

19-01-0666 (01/20)