



dynamic women

# GABRIELLE CLEMENS, JD, LLM, CDFA®, AEP®

CLEMENS PRIVATE WEALTH MANAGEMENT MANAGING DIRECTOR, WEALTH ADVISOR

Ahead of becoming the Managing Director and Portfolio Manager at Clemens Private Wealth Management, Gabrielle Clemens was a tax, trust and estate, and divorce attorney in Boston. Her transition into financial services came after the birth of her first son, when she felt that she needed more flexibility in her career. "I decided to move into financial services to educate and empower women about the financial decisions they make throughout the divorce process," Gabrielle says. She continues to be inspired by those same women, as well as the support of the thoughtful community she is surrounded by. "My registered trademark is: Marriage is About Love, Divorce is About Money\*. " she adds, "As I educate and assist women through difficult times, I am honored to be a part of creating strategies and solutions for them." When it comes to being a Dynamic Woman herself, though, Gabrielle's impact is clear. She sits on the board of the Women's Association of Financial Advisors and seeks to support all women in their career growth and success. Gabrielle has earned recognition by Forbes as a Top Wealth Advisor, in 2021 Forbes Best-In State Wealth Advisors, in 2021 & 2020 Forbes Top Women Wealth Advisors, and in Working Mother magazine as a 2020 Top Women Wealth Advisor. The advice she lives by? Be grateful, every day. "Everyone plays a role in your life. I am grateful for those that have helped me, taught me, supported me, and celebrated me. It can be difficult to recognize the role people play in your life at the time you meet them, but it reveals itself in time. Trust the process." In the future, Gabrielle notes that the best is yet to come. Stay tuned because this Dynamic Woman is only going up.

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#### Forbes Best in State 2021

Source: Forbes.com (January 2021). Forbes Best-in-State Wealth Advisors ranking was developed by SHOOK Research and is based on in-person and telephone due diligence meetings to evaluate each advisor qualitatively, a major component of a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations; and quantitative criteria, including: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research, LLC and not indicative of future performance or representative of any one client's experience. Neither Forbes nor SHOOK Research receive compensation in exchange for placement on the ranking. The financial advisor does not pay a fee to be considered for or to receive this award. This award does not evaluate the quality of services provided to clients. This is not indicative of this financial advisor's future performance. For more information: www.SHOOKresearch.com.

### Forbes Top Women 2020

Source: Forbes.com (April, 2020). America's Top Women Advisors ranking was developed by SHOOK Research and is based on inperson and telephone due diligence meetings to evaluate each advisor qualitatively, a major component of a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations; and quantitative criteria, including: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research, LLC and not indicative of future performance or representative of any one client's experience. The financial advisor does not pay a fee to be considered for or to receive this award. This award does not evaluate the quality of services provided to clients. This is not indicative of this financial advisor's future performance. For more information: www.SHOOKresearch.com.

## Forbes Top Women 2021

2021 - Forbes Top Women Wealth Advisors - Source: Forbes.com (March, 2021). America's Top Women Advisors ranking was developed by SHOOK Research and is based on in-person and telephone due diligence meetings to evaluate each advisor qualitatively, a major component of a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations; and quantitative criteria, including: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research, LLC and not indicative of future performance or representative of any one client's experience. The financial advisor does not pay a fee to be considered for or to receive this award. This award does not evaluate the quality of services provided to clients. This is not indicative of this financial advisor's future performance. For more information: www.SHOOKresearch.com.

### 2020 Working Mother's - Top Wealth Advisor Moms

SHOOK Research considered women advisors with children living at home under 21 years of age. Ranking algorithm is based on qualitative measures derived from telephone and in-person interviews and surveys: service models, investing process, client retention, industry experience, review of compliance records, firm nominations, etc.; and quantitative criteria, such as assets under management and revenue generated for their firms. Investment performance is not a criteria because client objectives and risk tolerances vary, and advisors rarely have audited performance reports; and not indicative of future performance or representative of any one client's experience. Rankings are based on the opinions of SHOOK Research, LLC. Neither SHOOK nor Working Mother receive compensation from the advisors or their firms in exchange for placement on a ranking. The financial advisor does not pay a fee to be considered for or to receive this award. This award does not evaluate the quality of services provided to clients. This is not indicative of this financial advisor's future performance. For more information see www.SHOOKresearch.com.