The Seaport Boston Private Wealth Management team invites you to a presentation on

# Rewriting Retirement

Today, the face of retirement is changing as medical advances stretch lifespans and deliver longer and healthier lives filled with increased vitality. This evolution requires a reassessment of expectations and concerns for those preparing, entering and living in retirement. While financial concerns remain vital, additional considerations like quality of life, personal fulfillment and the ability to manage risk are moving to the forefront.

Our presentation pertains to *thriving* in your encore years. Our goal is to *inspire* attendees to create retirement goals and consider a retirement plan to assist them over time. Lillian Gonzalez, CPA, MST, and Joblin C. Younger, Esq., LL.M., from law office of Joblin C. Younger, P.C., will discuss estate planning essentials and trends under the Tax Cuts and Jobs Act.

### Hosted by:

**Gabrielle Clemens, JD, LL.M, CDFA®, AEP®**
Managing Director – Wealth Advisor

**Lisa M. Austin, AAMS®**
First Vice President – Financial Advisor

### Guest speakers:

**Lillian Gonzalez, CPA, MST**
Certified Public Accountant

**Joblin C. Younger, Esq., LL.M.**
Estate Planning Attorney
Law Office of Joblin C. Younger, P.C.

### Sponsored by:

**Allianz Life Financial Services, LLC**

**Dan Solov**
Regional Vice President
(617) 549-1932 | daniel.solov@allianzlife.com

### Date and time:

**Wednesday, October 16, 2019**
**6:30 p.m.**

6:30 p.m. Hors d'oeuvres and beverages served

7:10 p.m. Dinner

### Location:

**Maestro's Ocean Club**
25 Fan Pier Boulevard at 22 Liberty
Boston, MA 02210

RSVP by October 14 to Meghan Campbell at meghan.campbell@rbc.com or (617) 725-1705.

Valet parking and public parking available.
Feel free to bring a friend.

RBC Wealth Management

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