

Thoughtful Planning **Made** **Tangible**

The well-versed Financial Advisors of The Sadaka Group at RBC Wealth Management help affluent clients manage risk and protect assets to focus on what matters most.

Clients of Christopher Sadaka, CIMA®, ADPA®, Managing Director of The Sadaka Group at RBC Wealth Management, include some of South Florida's most successful individuals, families, and business leaders.

"These are smart, savvy people who don't have time to micromanage their portfolios," explains Sadaka, a financial advisor. "Our clients engage with us as much as they're comfortable with, whether that's fully hands-on or simply allowing us to manage their assets on their behalf, allowing them to focus on what's most important to them."

Sadaka began his career working for various large wirehouses where he amassed in-depth knowledge of world markets and economics. He was among Merrill Lynch Wealth Managements' top advisors for eight consecutive years from 2013-2021. Today he has the luxury of offering customized, sophisticated service to high net worth individuals and families.

Committed to transparency and verity, The Sadaka Group breaks down barriers between clients and those who service their accounts. "Most investors may have never spoken with, and perhaps don't even know the name of, the person who manages their investments day-to-day. A personal relationship can be game changing," says Sadaka.

Your Family's Private Office

Sadaka and his team address multiple facets of a client's finances. "We like to look at both sides of the ledger—debt as well as assets," he explains. "Leveraging debt efficiently and minimizing tax obligation may save our clients money over a lifetime."

Sadaka's team members at RBC Wealth Management and internal partners across



**Wealth
Management**



Due to the abundance of financial information available and internet-based investing platforms, the number of DIY investors has surged. "But it's not enough to know how to build a proper portfolio," says Sadaka. "Without professional financial guidance, investors may find themselves owning products that do not fit their future goals. They may even become prone to making decisions on an emotional basis when they see big swings in the economic environment. Experienced advisors can help clients make sensible choices with long-term results in mind."

the firm, including tax specialists and attorneys, communicate candidly with investors of all ages. Their goal is for clients, spouses, and their heirs to be comfortable addressing concerns such as weighing major purchases, navigating the volatile markets, budgeting, and communicating with family about finances.

"In short," says Sadaka, "we try to help clients manage almost anything that keeps them up at night."

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